

U. S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) December 29, 1998

FTI CONSULTING, INC.

(Exact name of registrant as specified in its charter)

Maryland	0000887936	52-1261113
(State of other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

2021 Research Drive, Annapolis, Maryland 21401  
(Address of principal executive offices, including Zip Code)

(410) 224-8770  
(Registrant's telephone number, including area code)

FTI CONSULTING, INC.

ITEM 5. Other Events.

On December 29, 1998, FTI Consulting, Inc. (the "Company") announced the appointment of Stewart J. Kahn to the position of President. Jack B. Dunn, IV, remains as Chairman and Chief Executive Officer of the Company. Additionally, Gary Sindler, has resigned as Executive Vice President, Chief Financial Officer and Secretary effective January 31, 1998.

(c) Exhibits

99.1 Press release issued on December 29, 1998.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FTI CONSULTING, INC.  
(Registrant)

By: /s/ Gary Sindler

-----  
Gary Sindler  
Executive Vice President and Chief  
Financial Officer, Secretary and Treasurer

DATED: January 8, 1999

INDEX TO EXHIBITS

EXHIBIT  
NO.

EXHIBIT

99.1 Press release issued on December 29, 1998.

FOR: FTI Consulting, Inc.

APPROVED BY: Jack Dunn, Chairman and CEO  
FTI Consulting, Inc.  
(410) 224-8770

FOR IMMEDIATE RELEASE

CONTACT: Investor Relations:  
Cheryl Schneider/Tessa Lavender Beck  
Press: Michael McMullan  
Morgen-Walke Associates, Inc.  
(212) 850-5600

FTI CONSULTING, INC. APPOINTS STEWART KAHN AS PRESIDENT  
- JACK DUNN REMAINS AS CHAIRMAN AND CHIEF EXECUTIVE OFFICER -  
- GARY SINDLER, CHIEF FINANCIAL OFFICER, IS RESIGNING -

Annapolis, MD, December 29, 1998 - FTI Consulting, Inc. (Nasdaq: FTIC), a leader in litigation and claims management consulting, today announced that it has appointed Stewart Kahn to the position of President. Jack Dunn remains as Chairman and Chief Executive Officer of FTI. The Company also announced that Gary Sindler has resigned as Chief Financial Officer of FTI to pursue other opportunities. Mr. Sindler is expected to remain with FTI through January 1999, and a search for his successor is currently underway.

Since founding Kahn Consulting in 1989, which was acquired by FTI in September 1998, Mr. Kahn, 54, has advised companies on issues regarding organization, structure, and financing, as well as testified as an accounting expert. Prior to his tenure at Kahn Consulting, he served as a supervisory partner at Arthur Andersen & Co. from 1981 to 1989, where he helped initiate, grow, manage, and lead a worldwide litigation support practice. Mr. Kahn was named Partner at Arthur Andersen & Co. in 1977.

As President of FTI, Mr. Kahn will oversee further development of the Company's three primary areas of business: Litigation Services, led by Pat Brady, who will also continue as Chief Operating Officer of FTI; Applied Sciences, led by Glenn Baker, who joined FTI upon its acquisition of S.E.A., Inc. in September 1998; and, Expert Financial Services, led by Barry Monheit, who also joined FTI with the acquisition of Kahn Consulting. Mr. Kahn will be based in FTI's New York City office, but will also work out of the Company's Annapolis, Maryland headquarters.

Mr. Dunn said, "We are very pleased to announce the appointment of Stewart Kahn to the position of President. He significantly adds to FTI's senior management team. With his considerable

- more -

FTIC: APPOINTS STEWART KAHN AS PRESIDENT

PAGE 2

consulting experience, he is particularly well suited to oversee the further integration and development of FTI's three primary areas of business: Litigation Services, Applied Sciences, and Expert Financial Services."

Mr. Dunn added, "With Stewart focused on FTI's internal growth, I will now be able to concentrate on the Company's external growth, including exploring new business opportunities and further solidifying FTI's relationships with clients, vendors, and investors. We believe that the pieces are now in place for FTI to achieve its vision of becoming a fully integrated, nationally positioned litigation services and consulting firm."

Mr. Dunn concluded, "On behalf of the Board of Directors, I want to thank Gary Sindler for his significant contributions to FTI Consulting. We are sorry to see him go and wish him every success in his future endeavors."

FTI Consulting, Inc., is a leading provider of litigation and claims management consulting services to major corporations, law firms and insurance companies in the United States. Through a unique integrated approach to

strategic consulting, FTI Consulting's services include visual communications and trial consulting, engineering and scientific services, expert financial services, and assessment and expert testimony regarding intellectual property rights and claims management outsourcing services, from assessment to restoration. The Company is headquartered in Annapolis, Maryland, and has 35 offices located throughout the United States and Canada.

This press release includes "forward-looking statements" that involve uncertainties and risks. There can be no assurance that actual results will not differ from the Company's expectations. Factors that could cause such differences include the pace and timing of additional acquisitions, THE COMPANY'S ABILITY TO INTEGRATE ITS PRIMARY AREAS OF BUSINESS, the Company's ability to realize cost savings and efficiencies, competitive and general economic conditions, and other risks described in the Company's filings with the Securities and Exchange Commission.

# # #